



August 01, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 544301	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: ODIGMA
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Dear Sir/ Madam,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors at its Meeting held today i.e. August 01, 2025 has, inter alia;

1. Unaudited Financial Results:

Considered and approved the Unaudited (Standalone) Financial Results for the quarter ended on June 30, 2025 together with the Limited Review Report issued from the Statutory Auditors.

Pursuant to Regulation 33 of the Listing Regulations, we enclose herewith the following:

- i. A copy of Unaudited (Standalone) Financial Results for the quarter ended on June 30, 2025.
- ii. Limited Review Report issued by the Statutory Auditors.
- iii. A copy of Press Release.

2. Incorporation:

Considered and approved to incorporate a Wholly Owned Subsidiary Company in Sharjah, United Arab Emirates under the provisions of Sharjah Publishing City Free Zone Authority and Rules made thereunder and in accordance with Sharjah Publishing City Free Zone Authority, Sharjah, U.A.E.

The Proposed Company would be engaged into the business of digital media management, marketing, content services, and online advertising, offering comprehensive digital solutions to help brands grow and engage with their audiences effectively. Its services would include managing digital assets and social media presence, developing and executing integrated digital marketing campaigns, producing and curating high-quality content across formats, and planning and delivering targeted online advertising across multiple platforms. Leveraging creativity, technology, and data-driven strategies, the Company will enable its clients to enhance brand visibility, drive user engagement, and achieve measurable business outcome. The Proposed Company once incorporated will be a related party of the Company. However, the Promoters/ Promoter group/ group companies do not have any interest.

The detailed disclosure as required under Regulation 30 read with Para A of Part A of Schedule III to the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, would be given through a separate announcement in due course post completion of incorporation formalities.

ODigMa Consultancy Solutions Limited
CIN: L72900GJ2011PLC131548

Registered Office:

27th Floor, GIFT Two Building, Block No 56 Road 5C,
Zone 5, GIFT City, Gandhinagar - 382050, Gujarat, India.

Ph: +91 79 6777 2200 | **Website:** www.odigma.ooo | **Mail ID:** ir@odigma.ooo

Corporate Office:

No. 211, 2nd & 3rd Floor, Kasturi Nagar Service Road,
Outer Ring Road, Bengaluru-560043, Karnataka, India.

PH: +91 80 4095 1342 | **Mail ID:** contact@odigma.ooo



3. Convening of 14th Annual General Meeting ("AGM"):

Convene the 14th Annual General Meeting ("AGM") of the Members of the Company on Monday, September 22, 2025 at 11.00 a.m. IST through Video Conferencing/Other Audio Visual Means (VC/OVAM).

The Board Meeting commenced at 11.00 a.m. and concluded at 01.10 p.m.

The said details are also available on the website of the Company at www.odigma.ooo.

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Odigma Consultancy Solutions Limited

Prachi Vijay Jain
Company Secretary

Encl.: As above

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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors of
Odigma Consultancy Solutions Limited

We have reviewed the accompanying statement of Standalone Un-Audited financial results of **M/s Odigma Consultancy Solutions Limited** ('the Company') for the quarter ended on **June 30, 2025 ('the Statement')** attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ('the Listing Regulations').

This Statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principals laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind-AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone Financial Results, prepared in accordance with the recognized and measurement principles laid down in the applicable Indian Accounting Standards ('IND AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 01/08/2025
Place: Ahmedabad

For, G S Mathur & Co.
Chartered Accountants

UDIN: 25124619BMMLHV2515



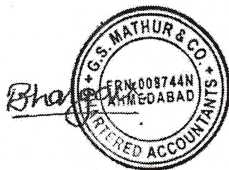
Bhargav
CA Bhargav Vaghela
Partner
M. No: 124619
FRN. 008744N

Odigma Consultancy Solutions Limited
CIN: L72900GJ2011PLC131548
27th Floor, GIFT Two Building, Block No. 56, Road -5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Statement of Unaudited Standalone Financial Results For The Quarter Ended June 30, 2025
(Rupees in Lakhs, except per share data and if otherwise stated)

Sr. No.	Particulars	Quarter Ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		(Unaudited)	(Audited) (Refer Note 4)	Restated (Audited) (Refer Note 3)	(Audited)
1	Income from operations				
	Revenue from operations	656.77	1,519.00	1,356.94	4,733.89
	Total income from operations	656.77	1,519.00	1,356.94	4,733.89
2	Other income	27.32	13.34	0.31	17.13
3	Total income (1+2)	684.09	1,532.34	1,357.25	4,751.02
4	Expenses				
	Operating expenses	318.83	1,183.83	1,059.47	3,502.27
	Employee benefit expenses	212.82	205.67	187.73	810.82
	Finance cost	-	-	-	-
	Depreciation and amortisation expenses	11.05	53.74	52.65	212.12
	Other expenses	127.20	68.20	45.91	165.10
	Total expenses	669.90	1,511.44	1,345.76	4,690.31
5	Profit before exceptional item and tax (3-4)	14.19	20.90	11.49	60.71
6	Exceptional items	-	-	-	-
7	Profit before tax (5-6)	14.19	20.90	11.49	60.71
8	Tax expenses				
	- for current year	3.57	5.26	2.89	15.28
	- for previous year	-	6.44	-	6.44
	Total Tax Expenses	3.57	11.70	2.89	21.72
9	Profit after tax (7-8)	10.62	9.20	8.60	38.99
	Other Comprehensive Income/ (Expenses) (net of tax)				
	Items that will not be reclassified to profit or loss				
	-Re-measurement gains / (losses) on defined benefit plans	-	0.97	(1.04)	(1.12)
	-Net Change in fair value of Investments in equity and preference instruments (Refer note 5)	-	(977.46)	-	(977.46)
	-Income tax relating to items that will not be reclassified to profit or loss	-	139.78	-	139.78
10	Other comprehensive income, net of tax	-	(836.71)	(1.04)	(838.80)
11	Total Comprehensive Income for the period / year (after tax) (9+10)	10.62	(827.51)	7.56	(799.81)
12	Paid-up equity share capital (Face Value of the share Re. 1/- each)	312.58	312.58	312.58	312.58
13	Other equity				5,606.35
14	Earnings per share *				
	(a) Basic	0.03	0.03	0.03	0.12
	(b) Diluted	0.03	0.03	0.03	0.12

* Not annualised

See accompanying notes to the financial results



Odigma Consultancy Solutions Limited
CIN: L72900GJ2011PLC131548
27th Floor, GIFT Two Building, Block No. 56, Road -5C, Zone-S, GIFT CITY, Gandhinagar - 382050
Reporting of Unaudited Standalone Segment Wise Revenue, Results, Assets And Liabilities
For the Quarter ended on June 30, 2025

(Rupees in Lakhs)

Sr. No.	Particulars	Quarter Ended on		Year Ended on	
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		(Unaudited)	(Audited) (Refer Note 4)	Restated (Audited) (Refer Note 3)	(Audited)
1	Segment Revenue				
	(a) Digital Marketing	510.11	1,350.47	1,298.38	4,175.04
	(b) Global Top Level Domain Undertaking	146.66	168.53	58.56	558.85
	Total Revenue	656.77	1,519.00	1,356.94	4,733.89
2	Segment Results Profit/(Loss) before tax and interest from each segment				
	(a) Digital Marketing	(76.69)	(61.13)	26.30	-174.21
	(b) Global Top Level Domain Undertaking	111.98	94.02	(13.96)	260.09
	Total segment results	35.29	32.89	12.34	85.88
	Less: i) Interest expense	-	-	-	-
	Less: ii) Other un-allocable expenditure	21.10	19.48	0.85	32.66
	Add: iii) Un-allocable income	-	7.49	-	7.49
	Profit before tax	14.19	20.90	11.49	60.71
3	Segment Assets				
	(a) Digital Marketing	5,476.08	5,753.00	7,701.33	5,753.00
	(b) Global Top Level Domain Undertaking	725.28	720.40	444.35	720.40
	(c) Unallocable corporate assets	296.17	308.20	133.04	308.20
	Total Segment Assets	6,497.53	6,781.60	8,278.72	6,781.60
4	Segment Liabilities				
	(a) Digital Marketing	359.75	546.70	1,085.82	546.70
	Profit before exceptional item and tax (3-4)	173.66	280.68	278.67	280.68
	(c) Unallocable corporate liabilities	34.58	35.29	27.31	35.29
	Total Segment Liabilities	567.99	862.67	1,391.80	862.67
5	Capital Employed (Segment assets - Segment liabilities)				
	(a) Digital Marketing	5,116.33	5,206.30	6,615.51	5,206.30
	Profit before exceptional item and tax (3-4)	551.62	439.72	165.68	439.72
	(c) Unallocable corporate assets less liabilities	261.59	272.91	105.73	272.91
	Total capital employed	5,929.54	5,918.93	6,886.92	5,918.93

Notes:

1. Business segments:

Based on the "management approach" as defined in Ind AS 108 - Operating Segments and evaluation by the Chief Operating Decision Maker, primary reportable segments of the Company consists of: (1) Digital Marketing and (2) Global Top Level Domain Undertaking.

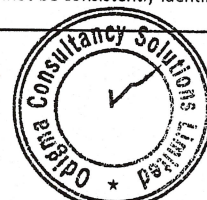
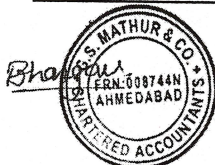
2. Segment assets and liabilities:

Segment information is prepared in conformity with the accounting policies adopted for preparing and presenting the standalone financial statements of the Company as a whole. Segment assets include all operating assets used by a segment and principally consists of operating cash, trade receivables and fixed assets, net of allowances and provisions which are reported as direct offsets in the balance sheet. While most such assets can be directly attributed to individual segments, the carrying amount of certain assets used jointly by two segments is allocated to the segments on a reasonable basis. Segment liabilities include all operating liabilities and consist principally of trade payables and accrued liabilities. Segment assets and liabilities do not include those relating to income taxes.

3. Segment expense:

Segment expense comprises the expense resulting from the operating activities of a segment that is directly attributable to the segment or that can be allocated on a reasonable basis to the segment and expense relating to transactions with other segments. Certain expenses are not specifically allocable to individual segments as the underlying services are used interchangeably. The Company therefore believes that it is not practicable to provide segment disclosures relating to such expenses, and accordingly such expenses are separately disclosed as 'unallocated' and directly charged against total income.

4. Certain assets and liabilities which are common to both the segments for which basis of allocation cannot be consistently identified are included under un-allocable assets and liabilities.



Note:

- 1 The above statement of Unaudited standalone financial results for the quarter ended June 30, 2025 ('the Statement') of Odigma Consultancy Solutions Limited ('the Company') are reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at their meeting held on August 01, 2025. The report has been filed with the stock exchanges and is available on the Company's website at "www.odigma.ooo".
- 2 In accordance with Ind AS-108 - "Operating Segments" and evaluation by the Chief Operating Decision Maker, the Company operates in one business segment i.e. online digital marketing and other e-commerce related services including domain registry.
- 3 Hon'ble NCLT, Ahmedabad Bench has sanctioned the Composite Scheme of Arrangement involving Odigma Consultancy Solutions Limited:

During the year under review, the Hon'ble National Company Law Tribunal, Ahmedabad Bench has, vide its order dated August 29, 2024, sanctioned the Composite Scheme of Arrangement amongst Infibeam Avenues Limited ("Infibeam"), Odigma Consultancy Solutions Limited ("Odigma") and Infibeam Projects Management Private Limited ("IPMPL") and their respective Shareholders and Creditors under Sections 230 to 232 and Section 66 and other applicable provisions of the Companies Act, 2013 read with the rules framed thereunder ("Scheme") leading to Transfer and vesting of the Global Top Level Domain Undertaking from Infibeam to Odigma and Project Management Undertaking from Infibeam to IPMPL. The Scheme became effective upon filing of certified copy of the order with the Registrar of Companies (RoC) on September 14, 2024. The Appointed Date for the Composite Scheme of Arrangement was April 1, 2023 and the Record Date was set as September 11, 2024 for the purpose of determining the shareholders for issuance of Shares of Odigma. Subsequently, Odigma got listed on the stock exchanges i.e. BSE and NSE w.e.f. December 12, 2024.

In view of this, the Audited Standalone IND AS Financial Statements of the Company for the quarter ended June 30, 2024 have been restated to take into account the aforesaid Scheme of Arrangement to make the figures of previous periods comparable with that of the current periods.

- 4 The standalone figures of the quarter ended March 31, 2025 are the balancing figure between the audited figures in respect of the full financial year upto March 31, 2025 and the unaudited year-to-date figures upto December 31, 2024 being the date of the end of the third quarter of the financial year which were subjected to limited review.
- 5 For the reporting period, the Company recorded a negative amount in Other Comprehensive Income, primarily due to change in fair value of investments in equity instruments at reporting date. These change in fair value of investments in equity instruments are non-cash in nature and do not represent actual losses realized during the period. The changes in fair value do not impact the Company's cash flows or operating performance and are recorded in accordance with applicable accounting standards. These amounts may be reversed upon the eventual sale or maturity of the investments as market conditions change.
- 6 The figures for comparative period have been regrouped/ reclassified, wherever necessary, to make them comparable.

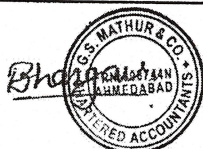
For and on behalf of Board of Directors of
Odigma Consultancy Solutions Limited



Vishal Mehta

Vishal Mehta
Chairman
DIN: 03093563

Date: August 01, 2025
Place: Gandhinagar



MEDIA RELEASE

ODigMa Consultancy Solutions Ltd Reports Strong PAT Growth in Q1FY26

PAT Surges 23.5% Year-on-Year, Driven by Increase in Global Domain (gTLD) Business

Bengaluru, August 1, 2025 – ODigMa Consultancy Solutions Limited (NSE: ODIGMA | BSE: 544301 | ISIN: INE054301028) (“ODigMa” or the “Company”), a leading digital marketing company, today announced its financial results for the quarter ended June 30, 2025 (Q1FY26), reporting a strong 23.5% year-on-year increase in Profit After Tax (PAT). This growth was primarily driven by strong performance in the Company’s global Top-Level domain (gTLD) business.

Key Financial Highlights – Q1FY26

- Revenue from Operations stood at INR 657 lakh, compared to INR 1,357 lakh in Q1FY25. Temporarily revenues declined slightly due to seasonal softness and macroeconomic headwinds, with some clients deferring or reducing spend.
- EBITDA was INR 25.24 lakh, representing a YoY decrease of 61% from INR 64.14 lakh in the same quarter last year.
- Profit After Tax (PAT) increased to INR 10.62 lakh, compared to INR 8.60lakh in Q1FY25, mainly attributed to domain (gTLD) business growth.

ODigMa’s Q1 witnessed temporary and slight revenue decline. The previous quarter benefited from major festive campaigns and year-end advertising budgets, which typically boost revenues significantly. The current quarter, being seasonally softer, naturally sees lower demand. In addition, broader macroeconomic uncertainty has led several key clients to temporarily scale back or defer spending, impacting short-term revenue. However, underlying engagement metrics remain healthy, and the company expect demand to recover in the coming quarters as marketing budgets normalize.

However, a substantial jump of 23.5% in PAT is mainly due to the better performance of its global Top-Level Domain (gTLD) business which centered on the management and sales of the .OOO (dot triple O) domain extension. ODigMa remains the only Indian company accredited by ICANN to own and operate a global top-level domain. The .OOO domain, catering to both domestic and global customers, offers individuals and businesses a unique alternative to traditional domain extensions. The business operates on a subscription-based model, contributing to stable and recurring revenue streams.



“In Q1FY26, our PAT saw a significant jump of 23.5%—largely attributed to the strong performance of our global .ooo domain business,” **said Mr. Mathew Jose, Managing Director, ODigMa Consultancy Solutions Ltd.** “We are confident that our focused execution and differentiated offerings will continue to drive profitability in the quarters ahead.”

During the quarter, the company also implemented high-intent shopper advertising strategy and AI-data-led campaign architectures, which the company expect to reap benefits in the coming quarters. As brands increasingly demand measurable and immediate (ROI) returns on their digital spends, the company have successfully positioned ODigMa as their go-to partner for precision marketing within high-conversion digital ecosystems, including ecommerce marketplaces.

The Company also continues to deepen its footprint in India’s fast-growing orange economy—the creative and digital sector—by deploying scalable, results-driven digital marketing solutions and strategies. In Q1FY26, the company continue to acquire new clients across verticals such as retail, education, hospitality, healthcare, and travel sector.

About ODigMa Consultancy Solutions Ltd.

ODigMa offers comprehensive digital marketing solutions, including content creation, web development, social media management, email marketing, search engine optimization, search engine marketing, online reputation management and other e-commerce related services including domain registry. With offices in Bengaluru and Ahmedabad, ODigMa serves a diverse portfolio of esteemed clients, including JBL, Puravankara, Blaupunkt, Shriram Properties, Aster Hospitals and Pepperfry.

For media and investor inquiries, contact pr@odigma.ooo